

A STUDY ON THE IMPACT OF DEBT RESTRUCTURING TO A COMPANY'S CAPITAL

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ABSTRACT

The Corporate Debt Restructuring Committee was established to facilitate the restructuring process to ensure that there would be a win-win situation for all the stakeholders. The debt restructuring of viable companies is a key measure to speed up the recovery of the corporate sector.

This research was carried out with the aim of reviewing the pros and cons of debt restructuring exercise in putting troubled companies back on its foot again. The research also provides a review on the impact debt restructuring on the capital structure of troubles companies. The company chosen as a case study for this ressearch is Formis (Malaysia) Berhad, which is previously known as Orlando Holdings Berhad.